

Annex H List of U.S. Sources of Supply

Participation in this Study

This study was completed by a team of three U.S. firms – Cimarron Capital Partners LLC, PCG International LLC, and Millennia Consulting LLC – with legal tax advice from the Mexican law firm Ortiz, Sosa, Ysuzi. Payments to Mexican subcontractors were less than twenty percent of the total grant amount. The remainder was paid to U.S. domiciled firms and U.S. citizens. All air travel between the U.S. and Mexico was done on U.S. airlines.

Investments in Venture Capital Resulting from Implementation of Study Recommendations

The Mexican Investment Catalyst Fund is planning to invest about \$250 million over the next five years. To the extent that the Fund directs those investments effectively and in line with international best practices, as suggested in this study, these investments could create a multiplier effect that would generate millions of dollars of additional investment into venture capital and private equity funds in Mexico. U.S. based funds as well as U.S. investors who invest in funds that invest in Mexico could potentially participate in the industry in Mexico. In addition, U.S. service providers such as law firms and accountants would be available to supply services needed for venture investment transactions in Mexico.

These include many firms that are already active in Latin America and in Mexico, including the following:

Advent International

Paul Ferrari
Manager of Communications
75 State Street
Boston, MA 02109
Phone: (617) 951-9786
Fax: (617) 951-0566

Conduit Capital Partners, LLC

J. Scott Swensen
Chairman
477 Madison Avenue
New York, NY 10022
Tel: (212) 485-7624
Fax: (212) 485-8939

California Pension Fund (CalPERS)

Jesús S. Argüelles
Investment Officer
Alternative Investment Management
Program
400 Q Street, Suite 4800
Sacramento, CA 95814
Phone: (916) 795-3151
Fax: (916) 795-3344

Darby Overseas Investments Ltd

Julio Lastres
Senior Managing Director
1133 Connecticut Av, NW, Suite 400
Washington, DC 20036
Tel: (202) 872.0500
Fax: (202) 872.1816

Citigroup Venture Capital International

Enrique Bascur
Managing Director
731 Lexington Avenue - 21st Floor
New York, NY 10022
Tel: (212) 783-1105
Fax: (212) 793-2799

Deloitte and Touche USA LLP

Charles P. Heeter
Principal
International Government Relations
555 12th Street, NW
Washington, DC 20004-1207
Tel: 202 879 5305
Fax: 202 638 7857

EMP Global LLC

James F. Martin
CEO, Latin America
2001 Pennsylvania Avenue, NW
Washington, DC 20006
Tel: (202) 331-9051
Fax: (202) 293-7163

Endeavor Global

Linda Rottenberg, CEO
601 West 26th Street, 17th Floor
New York, NY 10001
Tel: 212.352.3200
Fax: 212.352.1892

Ernst & Young Ltd.

Jon Shames, Partner in Charge
Entrepreneurial Services & High Technology
8484 West Park Drive
McLean, VA 22102
Tel: 703-747-1160
Fax: 703-903-5000

Fulbright & Jaworski LLP

Gregg W. Harris
801 Pennsylvania Avenue, NW
Washington, DC 20004
Tel: 202-662-4694
Fax: 202-662-4643

IBM Global Venture Capital Group

Claudia Fan Munce
Managing Director
650 Harry Road
San Jose, CA 95120
Tel: (408) 927-2636 T/L: 457-2636
Fax: (408) 927-3204

KPMG LLP

Jean-Pierre L. Trouillot
Director, Transaction Services
One Biscayne Tower, Suite 2800
Miami, FL 33131
Tel: 305-913-2670
Fax: 305-913-2692

Latin America Enterprise Fund Managers

Eduardo Elejalde, Managing Director
2665 South Bayshore Drive, Suite 1101
Miami, FL 33133
Tel: 305.285.7995
Fax: 305.285.0718

Morrison & Foerster

Rafael Hernandez Mayoral
Attorney
2000 Pennsylvania Ave. NW Suite 5500
Washington, DC 20006-1888
Tel: (202) 778-1442
Fax: (202) 887-0763

Small Enterprise Assistance Funds

John Bays, Latin America Regional Manager
1100 17th Street, NW Suite 1101
Washington, DC 20036
Tel: 202.737.8463
Fax: 202.737.5536

Zephyr Management LP

Thomas Barry, President and CEO
320 Park Avenue, 28th Floor
New York, NY 10022-6815
Tel: 212.508.9410
Fax: 212.508.9494